



Please complete as much as possible and email to inquiries@valuetainmentinvestmentsgroup.com

A. YOUR INFORMATION

Name of Company	
Date Founded	
Type of Company (LLC, C-Corp, etc.)	
State of Incorporation (DE, CA, etc.)	
Founder #1 Name	
Email	
Founder #2 Name	
Email	

B. YOUR STORY

What inspired the founders to <u>start the company</u>? (Market need? Personal passion? Go out on your own?)	
Specifically – how was the <u>product or service</u> born / conceived? (Comparative research? Used an inferior product and saw an opening?)	
Anything else about the <u>birth of the company or the product</u>? (We want to hear the full story)	



C. YOUR INVESTMENT AND BOARD (if any)

<p>How much has been invested in the company and who invested it?</p> <p>(Your own bootstrap \$? Seed from friends and family? Angel investors? Any Convertible or SAFE notes?)</p>	
<p>Is there any bank debt of loans that is expected to be paid back?</p> <p>(Includes credit cards and founder loans that are not permanent equity investments)</p>	
<p>Please list ownership by % held or controlled by founders, initial employees and investors</p> <p>(Include amounts invested in terms of the % they have)</p>	
<p>Is there a board of directors? Who is on the board?</p>	



D. YOUR BUSINESS PROGRESS

<p>How many customers do you have?</p> <p>(Define the customer – B2B / B2C / etc.)</p>	
<p>How much revenue in the last 3 years?</p>	
<p>Are you profitable? How much loss or profit over the last 3 years?</p>	
<p>What is your growth rate over the last 3 years?</p>	
<p>What else would you like to share about your traction?</p>	



E. YOUR CAPITAL NEEDS

How much capital are you seeking? Debt or equity?	
What are you seeking from an investor in addition to capital?	
What will the investment ACCOMPLISH for your business?	
What else would you like to share about upcoming investment?	